

**Travis County
Outstanding Debt as of September 2, 2020
(UNAUDITED)**

Issue	Original Balance	Interest Rate Range (%)	Maturity Dates	Outstanding Balance	Description of Uses ⁽¹⁾
General Obligation Bonds					
<u>Unlimited Tax Road Bonds</u>					
Series 2011	3,765,000	2.00 - 4.50	2012 - 2031	1,405,000	Road Improvements authorized by the 2005 bond election
Series 2012	21,920,000	2.00 - 3.25	2013 - 2032	14,970,000	Road Improvements authorized by the 2000 and 2011 bond elections
Series 2013	33,220,000	2.00 - 4.00	2014 - 2033	23,445,000	Road Improvements authorized by the 2011 bond election
Series 2014	25,220,000	2.00 - 3.50	2015 - 2034	19,495,000	Road Improvements authorized by the 2011 bond election
Series 2015	27,770,000	2.00 - 3.25	2016 - 2035	22,690,000	Road Improvements authorized by the 2011 bond election
Series 2016	25,110,000	1.125 - 3.13	2017 - 2036	21,150,000	Road Improvements authorized by the 2011 bond election
Series 2018	16,460,000	3.00 - 3.38	2019 - 2038	15,340,000	Road Improvements authorized by the 2017 bond election
Series 2019	14,405,000	2.00 - 3.00	2020 - 2039	13,895,000	Road Improvements authorized by the 2017 bond election
Series 2020	30,525,000	3.00 - 5.00	2021 - 2040	30,525,000	Road Improvements authorized by the 2017 bond election
<u>Limited Tax Permanent Improvement Bonds</u>					
Series 2011	1,855,000	2.00 - 4.50	2012 - 2031	780,000	Park Improvements authorized by the 2005 bond election
Series 2012	32,240,000	1.50 - 3.38	2013 - 2032	22,005,000	Park Improvements authorized by the 2011 bond election
Series 2013	10,755,000	1.50 - 3.25	2014 - 2033	7,590,000	Park Improvements authorized by the 2011 bond election
Series 2014	15,665,000	2.00 - 3.50	2015 - 2034	12,100,000	Park Improvements authorized by the 2011 bond election
Series 2015	8,235,000	2.00 - 3.25	2016 - 2035	6,735,000	Park Improvements authorized by the 2011 bond election
Series 2016	8,875,000	1.00 - 3.00	2017 - 2036	7,470,000	Park Improvements authorized by the 2011 bond election
Series 2018	38,465,000	2.00 - 3.38	2019 - 2038	35,850,000	Park Improvements authorized by the 2017 bond election
Series 2019	25,840,000	2.00 - 3.00	2020 - 2039	24,930,000	Park Improvements authorized by the 2017 bond election
Series 2020	16,940,000	3.00 - 5.00	2021 - 2040	16,940,000	Park Improvements authorized by the 2017 bond election
<u>Limited Tax State Highway Bonds</u>					
Series 2012	3,500,000	1.50 - 3.38	2013 - 2032	2,550,000	Pass-through financing agreement that the County has with the Texas Department of Transportation to build roads that upon completion will become part of the state highway system
Series 2014	4,950,000	2.00 - 3.50	2015 - 2034	3,830,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.
Series 2014A	13,620,000	2.00 - 5.00	2015 - 2034	10,845,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.
Series 2015	7,870,000	2.00 - 3.25	2016 - 2035	6,440,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.
Series 2016	14,030,000	1.00 - 3.00	2017 - 2036	11,815,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.
	<u>401,235,000</u>			<u>332,795,000</u>	

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Refunding Bonds					
<u>Limited Tax Refunding Bonds</u>					
Series 2012	33,660,000	2.00 - 5.00	2014 - 2026	26,055,000	Advance Refund (Partial): CO's- 2003 & 2006; PIB's- 2003, 2004, 2005 and 2006; Road Bonds- 2004, 2005 and 2006; L/T Refunding Bond- 2004
Series 2014	58,065,000	2.00 - 5.00	2015 - 2026	42,555,000	Advance Refund (Partial): CO's - 2006, 2007, 2007A; PIB's 2006, 2007; Road Bonds - 2006, 2007
Series 2015 Taxable	21,900,000	0.50 - 2.36	2016 - 2022	14,305,000	Advance Refund U/T Refunding Bonds 2006
Series 2015	20,255,000	3.25 - 5.00	2018 - 2028	17,505,000	Advance Refund CO's - 2007, 2007A, 2008; PIB's - 2007, 2008; Road Bonds - 2007, 2008
Series 2016A	93,010,000	5.00 - 5.00	2018 - 2030	87,030,000	Advance Refund(Partial) CO's 2006, 2007, 2008, 2010, 2011; PIB's 2007, 2008 tax, 2009 2010, 2011; RB's 2008, 2009, 2010, 2011
Series 2016B Taxable	22,735,000	0.65 - 1.77	2017 - 2022	1,980,000	Advance Refund: (Partial) ULT RF 2005
Series 2020	4,295,000	5.00 - 5.00	2021 - 2030	4,295,000	Advance Refund: (Partial) LT RF 2010, PIB's 2010, and RB's 2010
<u>Unlimited Tax Refunding Bonds</u>					
Series 2017 (TCBCRD No. 1)	11,130,000	2.39 - 2.39	2018 - 2032	9,645,000	Advance Refund (Partial): TCBCRB #1 - 2008
	265,050,000			203,370,000	
Certificates of Obligation					
<u>Limited Tax</u>					
Series 2011	20,355,000	2.00 - 5.00	2012 - 2031	3,490,000	New financial system, new and replacement vehicles, a new ambulance, building construction and renovation, various road and bridge construction and improvement projects, and other authorized capital project needs for the County
Series 2014	38,990,000	1.50 - 3.50	2015 - 2034	12,875,000	Acquire and install computer equipment and software; acquire install and upgrade telecommunications equipment; construction and improvement of County administrative, justice and social service facilities; renovating sheriff facilities
Series 2015	42,700,000	2.00 - 3.25	2016 - 2035	24,585,000	Construction, improvement, renovating and / or equipping County administrative, justice, social services, and jail facilities; construction and improvement of County roads, including bridge construction; acquisition of County vehicles and heavy equipment
Series 2016	42,095,000	1.50 - 3.00	2017 - 2036	29,750,000	Capital construction and equipping a new purchasing warehouse; constructing, improving, renovating and equipping County administrative, justice and social services facilities; constructing and improving County roads, including bridge construction, utility relocation, safety and signalization improvements, related road drainage improvements, and acquiring right-of-way in connection therewith; constructing and equipping a new medical examiner facility
Series 2017	48,460,000	2.00 - 3.125	2018 - 2037	32,370,000	Constructing, improving, renovating and equipping County administrative, justice and social services facilities; constructing and improving County roads, including bridge construction, utility relocation, safety and signalization improvements, related road drainage, bike lane and sidewalk improvements, and acquiring right-of-way in connection therewith; constructing and equipping a new medical examiner facility; acquisition of land and improvements to land for flood control purposes; constructing and improving County parks and the acquisition of land and interests in land

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Certificates of Obligation Limited Tax (continued)					
Series 2018	44,775,000	2.00 - 3.50	2019 - 2038	37,875,000	Constructing, improving, renovating and equipping County justice facilities; constructing and improving County roads, including bridge construction and improvement, utility relocation, safety and signalization improvements, related road drainage, bike lane and sidewalk improvements and acquiring right-of-way in connection therewith; acquiring County vehicles and heavy equipment
Series 2019A	273,025,000	5.00 - 5.00	2020 - 2039	270,010,000	Acquiring, constructing and equipping County civil and family justice courts and administrative facilities and the acquisition of land and rights-of-way in connection therewith and paying professional and engineering fees related to the above-described purposes, and the costs of issuance with respect to such certificates of obligation, including but not limited to fees for professional services and incidental expenses related to such purposes.
Series 2019B	111,640,000	2.00 - 3.00	2020 - 2039	101,495,000	Acquiring, constructing, improving, renovating and equipping County civil and criminal justice facilities and jail facilities; constructing and improving County roads, including bridge construction and improvement, utility relocation, safety and signalization improvements, related road drainage, bike lane and sidewalk improvements, and acquiring right-of-way in connection therewith; acquiring County vehicles and heavy equipment; acquiring County emergency services equipment; acquiring equipment for County election purposes; constructing and improving County parks; and paying professional and engineering fees related to the above described purposes, and the costs of issuance with respect to such certificates of obligation, including but not limited to fees for professional services and incidental expenses related to such purposes.
Series 2020	42,500,000	3.00 - 5.00	2021 - 2040	42,500,000	Acquiring, constructing, improving, renovating and equipping County jail facilities and multi-purpose administrative facilities, including the acquisition of land and buildings for such purposes; constructing and improving County roads, including bridge construction and improvement, utility relocation, safety and signalization improvements, related road drainage, bike lane and sidewalk improvements, and acquiring right-of-way in connection therewith; acquiring County vehicles and heavy equipment; and professional services of attorneys, engineers and other professionals in connection with the above-described purposes, and the costs of issuance of the Certificates, including but not limited to fees for professional services and incidental expenses related to such purposes.
	<u>664,540,000</u>			<u>554,950,000</u>	
Total Bonds and Certificates of Obligation Payable	<u>\$ 1,330,825,000</u>			<u>\$ 1,091,115,000</u>	

* effective interest rate

Note: This chart includes blended component units.

⁽¹⁾ For a complete Description of Use, please see the Official Statement for each bond issuance.